

## ISSUE OF SECURITIES

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| 1. | <b>NAME OF THE ISSUER</b>                  |  |
|    | Full:                                      | Joint stock company "Uzkimyoanoat"                           |
|    | Abbreviated:                               | "Uzkimyoanoat" JSC   |
|    | Stock ticker name:                         | -  |
| 2. | <b>CONTACT DETAILS</b>                     |  |
|    | Location:                                  | 38 Navoi street, Tashkent, 100011, Republic of Uzbekistan.   |
|    | Postal address:                            | 38 Navoi street, Tashkent, 100011, Republic of Uzbekistan.   |
|    | E-mail address:                            | <a href="mailto:uzkimyoanoat@uks.uz">uzkimyoanoat@uks.uz</a> |
|    | Official website:                          | <a href="http://www.uzkimyoanoat.uz">www.uzkimyoanoat.uz</a> |
| 3. | <b>INFORMATION ABOUT MATERIAL EVENT</b>    |  |
|    | Number of the material event:              | 25   |
|    | Name of material event:                    | Issue of securities  |
|    | The body of the issuer to make a decision: | General Meeting of Shareholders                              |
|    | Date of decision:                          | 22.05.2023   |
|    | Type of securities:                        | Common shares  |
|    | The number of securities:                  | 427 650 792  |
|    | Nominal value of one issue (uzs):          | 1145   |
|    | Total amount of issue (uzs):               | 489 660 156 840,00   |

|                                    |                     |
|------------------------------------|---------------------|
| Date of state registration:        | 07.06.2023          |
| The number of state registration:  | P0315-16            |
| The way of offering of securities: | Closed subscription |