

## Decision of the sole shareholder of JSC Uzkimyosanoat

### No. 4

22 May, 2023

Tashkent city, Shayhontokhur  
district, 38 Navoi str..

#### AGENDA:

1. Cancellation of decision No. 2 dated January 27, 2023 of the sole shareholder of Uzkimyosanoat JSC.
2. On increasing the authorized capital of “Uzkimyosanoat” JSC by placing additional shares.
3. On approval of the decision of “Uzkimyosanoat” JSC on an additional issue of shares.

#### On the item on the agenda, it was decided:

1. Cancel decision No. 2 dated January 27, 2023 of the sole shareholder of “Uzkimyosanoat” JSC.

2. In order to increase the authorized capital of “Uzkimyosanoat” JSC in the amount 904 063 950 935 sums up to 1 393 724 107 775 sums, issue 427 650 792 ordinary, registered, additional shares with a nominal value of 1 145 sums and a total value of 489 660 156 840 sums.

3. The procedure and conditions for the placement of additional shares will be determined as follows:

Shares are placed by the sole shareholder of the company - the Agency for Strategic Reforms under the President of the Republic of Uzbekistan through a closed subscription by registering direct transactions on the unorganized stock market;

placement of shares is carried out within 30 days from the date of state registration of the decision to issue additional shares by the authorized state body for regulation of the securities market;

start date of placement of shares - the day of registration of the decision on the issue of additional shares in the state register by the authorized state body for regulation of the securities market. If the placement start date falls on a weekend, the placement start date will be moved to the first business day after those days.

The end date of the placement of shares is the date of placement of the last share of this issue, but the decision to issue additional shares should not exceed 30 days from the date of state registration by the authorized state body for regulation of the securities market;

shares of this issue will be placed at a price of 1 145 (one thousand one hundred and forty-five) sums;

payment for shares will be made from the total amount of assets in the amount of 489 660 157 180.13 sums specified in Appendix 1 to this decision. The remaining amount of 340 sums and 13 pennies will be further accounted for as a state asset.

If this issue is recognized as failed, the funds used to pay for the shares of this issue are subject to return within 10 days from the date the issue of shares is recognized as failed in accordance with the procedure established by law.

4. Approve the decision on the additional issue of shares of “Uzkimyosanoat” JSC in accordance with Appendix 2.

5. Acting Chairman of the board of the company (Mukhamedjanov) to carry out the relevant work on the state registration of the decision on the additional issue of shares in the prescribed manner.

6. Responsibility for ensuring the implementation of this decision is assigned to the First Deputy General Director of the Agency for strategic reforms under the President of the Republic of Uzbekistan A. Abdukadirov.

*Date of issue of the decision: 22/05/2023.*