Annual report of the issuer by the results of 2017

https://uzkimyosanoat.uz/en/corporate/disclosure/facts/annual-report-of-the-issuer-by-the-results-of-2017

The body of the issuer who took the decision	
Date of report approval	30.06.2018

1	**NAME OF THE ISSUER:**	
	Full	Joint Stock company "O'zkimyosanoat"
	Short:	JSC "O'zkimyosanoat"
	Name of stock exchange ticker:	No
2	**CORPORATE NEWS**	
	Location:	Tashkent, Shaykhantahur district, Navoi, 38
	Postal address:	Tashkent, Shaykhantahur district, Navoi, 38
	E-mail address:	uzkimyosanoat@uks.uz
	Official Website:	www.uzkimyosanoat.uz
3	**BANK DETAILS**	
	Name of the serving bank:	JSC «O’zbekiston sanoat qurilish banki»
	Current account:	2021 0000 1041 2256 9001
	MFI:	440

4	**REGISTRATION AND IDENTIFICATION NUMBERS**	
	assigned by the registering body:	1405
	assigned by the State Tax Service (TIN):	203621367
	appropriated by bodies of state statistics	
	CFS:	144
	OKPO:	17763452
	OKONH:	97300
	SOATO:	1726277

5	**Indicators of financial and economic condition of the issuer**	
	Profitability of the authorized capital, coefficient	0,0034
	Coverage of total solvency, coefficient	29,70
	Ratio of absolute liquidity, coefficient	2,29
	Ratio of own and attracted funds, coefficient	15,29
	The ratio of the issuer's own and borrowed funds:	814,16

11	**Balance sheet**			
	Indicator name	Code p.	At the beginning of the reporting period	At the end of the reporting period
	ASSETS			
	I. Long-term assets			
	Non-Current Assets:	000		
	Initial (replacement) value (01,03)	010	5800905.00	7037032.00
	Depreciation amount (0200)	011	4635328.00	4932012.00
	Residual (book) value (lines 010-011)	012	1165577.00	2105021.00
	Intangible assets:	000		
	Initial value (0400)	020	160300.00	160300.00
	Depreciation amount (0500)	021	160300.00	160300.00
	Residual value (carrying amount) (020-021)	022		
	Long-term investments, total (lines: 040+050+060+070+080), including:	030	491613006.00	517576686.00
	Securities (0610)	040	242875.00	242875.00
	Investments in subsidiaries (0620)	050	6522619.00	6522619.00
	Investments in associated companies (0630)	060	399782856.00	435531921.00
	Investments in enterprises with foreign capital (0640)	070	239937.00	300207.00
	Other long-term investments (0690)	080	84824719.00	74979064.00
	Equipment for installation (0700)	090		
	Capital investments (0800)	100		
	Long-term receivables (0910, 0920, 0930, 0940)	110		
	Out of which,over due receivables	111		
	Long-term deferred expenses (0950, 0960, 0990)	120		
	TOTAL ON SECTION I (012+022+030+090+100+110+120)	130	492778583.00	519681706.00
	II. CURRENT ASSETS			
	Inventories, total (lines 150+160+170+180), including:	140	30417.00	98546.00
	Inventories in stock (1000,1100,1500,1600)	150	30417.00	98546.00
	Work in progress (2000, 2100, 2300, 2700)	160		
	Finished products (2800)	170		
	Goods (2900 less 2980)	180		
	Future expenses (3100)	190		
	Deferred expenses (3200)	200	6512389.00	2453717.00
	Receivables, total (lines 220+240+250+260+270+280+290+300+310)	210	38366915.00	14452111.00
	out of which: receivables in arrears	211		
	Receivables due from buyers and customers (4000 less 4900)	220	275771.00	254830.00
	Receivables due from subdivisions (4110)	230		
	Receivables due from subsidiaries and associates (4120)	240	23.00	
	Advances to employees (4200)	250	1850.00	814.00
	Advances to suppliers and contractors (4300)	260	2931303.00	3350153.00
	Advances for taxes and levies on budget (4400)	270	58679.00	26951.00
	Advances to target funds and on insurance (4500)	280	72.00	11.00
	Receivables due from founders to authorized capital (4600)	290	24246931.00	33072.00
	Receivables due from personnel on other operations (4700)	300		
	Other account receivables (4800)	310	10852286.00	10786280.00
	Cash, total (lines 330+340+350+360), including:	320	1340925.00	1421273.00
	Cash on hand (5000)	330		
	Cash on settlement account (5100)	340	10797.00	203873.00
	Cash in foreign currency (5200)	350	547892.00	1151480.00
	Other cash and cash equivalents (5500, 5800, 5700)	360	782236.00	65920.00
	Short-term investments (5800)	370		
	Other current assets (5900)	380		
	TOTAL ON SECTION II (lines 140+190+200+210+320+370+380)	390	46250646.00	18425647.00
	Total on assets of balance (130+390)	400	539029229.00	538107353.00
	LIABILITIES			
	I. Sources of own funds			
	Authorized capital (8300)	410	435471445.00	435471445.00
	Additional paid-in capital (8400)	420		
	Reserve capital (8500)	430	6548066.00	6730452.00
	Treasury stock (8600)	440		
	Retained earnings (uncovered loss) (8700)	450	5120152.00	7211180.00
	Special-purpose receipts (8800)	460	55579822.00	55654021.00
	Reserves for future expenses and payments (8900)	470		
	TOTAL ON SECTION I (lines 410+420+430+440+450+460+470)	480	502719485.00	505067097.00
	II. LIABILITIES			
	Long-term liabilities, total (lines 500+520+530+540+550+560+570+580+590)	490	34894010.00	32419899.00
	including: long-termaccounts payable (lines 500+520+540+580+590)	491		
	Out of which: Long term accounts payable	492		
	Long-term accounts due to suppliers and contractors (7000)	500		
	Long-term accounts due to subdivisions (7110)	510		
	Long term accounts due to subsidiaries and associates (7120)	520		
	Long-term deferred income (7210, 7220, 7230)	530	34894010.00	32419899.00
	Long-term deferred tax liabilities and other mandatory payments (7240)	540		
	Other long-term deferred liabilities (7250, 7290)	550		
	Advances from buyers and customers (7300)	560		
	Long-term bank loans (7810)	570		
	Long-term borrowings (7820, 7830, 7840)	580		
	Other long-term accounts payable (7900)	590		
	Current liabilities, total (lines 610+630+640+650+660+670+680+690+700+710+720+ +730+740+750+760)	600	1415734.00	620357.00
	including: current accounts payable (lines 610+630+650+670+6 80+6 90+700+710+720+760)	601	1415734.00	620357.00
	Out of which: accounts payable – in arrears	602		
	Due from suppliers and contractors (6000)	610	397531.00	106741.00
	Due to subdivisions (6110)	620		
	Due to subsidiaries and associates (6120)	630		
	Deferred income (6210, 6220, 6230)	640		
	Deferred liabilities for taxes and mandatory payments (6240)	650		
	Other deferred liabilities (6250, 6290)	660		
	Advances received (6300)	670		
	Due to budget (6400)	680	45090.00	93725.00
	Due to insurance (6510)	690	80375.00	132832.00
	Due to state target funds (6520)	700	2492.00	7950.00
	Due to founders (6600)	710	509482.00	
	Salaries payable (6700)	720	188341.00	124422.00
	Short-term bank loans (6810)	730		
	Short-term borrowings (6820, 6830, 6840)	740		
	Current portion of long-term liabilities (6950)	750		
	Other accounts payable (6900 except 6950)	760	192424.00	154687.00
	Total on section II (lines 490+600)	770	36309744.00	33040256.00
	Total on liabilities of balance sheet (lines 480+770)	780	539029229.00	538107353.00

12 **Report on financial results**

Indicator name	Code p.	At the beginning of the reporting period		At the end of the reporting period	
		income (profit)	expenses (losses)	income (profit)	expenses (losses)
Net revenue from sales of products (goods, works and services)	010				
Cost of goods sold (goods, works and services)	020				
Gross profit (loss) from sales of production (goods, works and services) (lines 010-020)	030				
Period expenditures, total (lines 050+060+070+080), including:	040		4759488.30		11532339.20
Costs to Sell	050				
Administrative expenses	060		3438909.00		5597299.60
Other operating expenses	070		1320579.30		5935039.60
Expenses of the reporting period excluded from the tax base in the future	080				
Other income from operating activities	090	806986.40		401348.50	
Income (loss) from main activity (lines 030-040+090)	100		3952501.90		11130990.70
Earnings from financial activities, total (lines 120+130+140+150+160), including:	110	7691465.70		12766426.30	
Dividend income	120	7612178.20		9230481.90	
Interest income	130				
Income from long-term lease	140				
Income from foreign exchange rate differences	150	79287.50		3427794.50	
Other income from financing activities	160				
Expenses from financial operations (lines 180+190+200+210), including:	170		22971.60		156343.50
Expenses in the form of interest	180				
Expenses in the form of interest on long-term lease	190				
Loss from foreign exchange rate differences	200		22971.60		156343.50
Other expenses from financial operations	210				
Income (loss) from general operations (lines 100+110-170)	220	3715992.20		1479092.10	
Extraordinary profits and losses	230				
Profit (loss) before income tax (lines 220+/-230)	240	3715992.20		1479092.10	
Income tax	250				
Other taxes and fees on profits	260				
Net profit (loss) of the reporting period (lines 240-250-260)	270	3715992.20		1479092.10	