Annual report of the issuer by the results of 2016

https://pda.uzkimyosanoat.uz/en/corporate/disclosure/facts/annual-report-of-the-issuer-by-the-results-of-2016

The body of the issuer who took the decision	General Meeting of Shareholders
Date of report approval	28.06.2017

1	**NAME OF THE ISSUER:**	
	Full	Joint Stock company "O'zkimyosanoat"
	Short:	JSC "O'zkimyosanoat"
	Name of stock exchange ticker:	No
2	**CORPORATE NEWS**	
	Location:	Tashkent, Shaykhantahur district, Navoi, 38
	Postal address:	Tashkent, Shaykhantahur district, Navoi, 38
	E-mail address:	uzkimyosanoat@uks.uz
	Official Website:	www.uzkimyosanoat.uz
3	**BANK DETAILS**	
	Name of the serving bank:	JSC «O'zbekiston sanoat qurilish banki»
	Current account:	2021 0000 1041 2256 9001
	MFI:	440

4	**REGISTRATION AND IDENTIFICATION NUMBERS**	
	assigned by the registering body:	1405
	assigned by the State Tax Service (TIN):	203621367
	appropriated by bodies of state statistics	
	CFS:	144
	OKPO:	17763452
	OKONH:	97300
	SOATO:	1726277

5	**Indicators of financial and economic condition of the issuer**	
	Profitability of the authorized capital, coefficient	0,0126
	Coverage of total solvency, coefficient	32,53
	Ratio of absolute liquidity, coefficient	0,94
	Ratio of own and attracted funds, coefficient	13,84
	The ratio of the issuer's own and borrowed funds:	353,54

11 **Balance sheet**

Indicator name	Code p.	At the beginning of the reporting period	At the end of the reporting period
ASSETS			
I. Long-term assets			
Non-Current Assets:	000		
Initial (replacement) value (01,03)	010	5592028.00	5412275.00
Depreciation amount (0200)	011	4179997.00	4331220.00
Residual (book) value (lines 010-011)	012	1412030.00	1081055.00
Intangible assets:	000		
Initial value (0400)	020	160300.00	160300.00
Depreciation amount (0500)	021	128300.00	160300.00
Residual value (carrying amount) (020-021)	022	32000.00	
Long-term investments, total (lines: 040+050+060+070+080), including:	030	235136739.00	491613006.00
Securities (0610)	040	233612.00	242875.00
Investments in subsidiaries (0620)	050	6522619.00	6522619.00
Investments in associated companies (0630)	060	143275825.00	399782856.00
Investments in enterprises with foreign capital (0640)	070	239937.00	239937.00
Other long-term investments (0690)	080	84864746.00	84824719.00
Equipment for installation (0700)	090		
Capital investments (0800)	100	733311.00	
Long-term receivables (0910, 0920, 0930, 0940)	110		
Out of which,over due receivables	111		
Long-term deferred expenses (0950, 0960, 0990)	120		
TOTAL ON SECTION I (012+022+030+090+100+110+120)	130	237314080.00	492694061.00
II. CURRENT ASSETS			
Inventories, total (lines 150+160+170+180), including:	140	50307.00	30417.00
Inventories in stock (1000,1100,1500,1600)	150	50307.00	30417.00
Work in progress (2000, 2100, 2300, 2700)	160		
Finished products (2800)	170		
Goods (2900 less 2980)	180		
Future expenses (3100)	190		
Deferred expenses (3200)	200	6512389.00	6512389.00
Receivables, total (lines 220+240+250+260+270+280+290+300+310)	210	10010926.00	38366843.00
out of which: receivables in arrears	211		
Receivables due from buyers and customers (4000 less 4900)	220	317816.00	275771.00
Receivables due from subdivisions (4110)	230		
Receivables due from subsidiaries and associates (4120)	240		23.00
Advances to employees (4200)	250	5556.00	1850.00
Advances to suppliers and contractors (4300)	260	2504675.00	2931303.00
Advances for taxes and levies on budget (4400)	270	31104.00	58679.00
Advances to target funds and on insurance (4500)	280	6834.00	
Receivables due from founders to authorized capital (4600)	290		24246931.00
Receivables due from personnel on other operations (4700)	300		
Other account receivables (4800)	310	7144941.00	10852286.00
Cash, total (lines 330+340+350+360), including:	320	1786968.00	1340925.00
Cash on hand (5000)	330		
Cash on settlement account (5100)	340	186933.00	10797.00
Cash in foreign currency (5200)	350	556091.00	547892.00
Other cash and cash equivalents (5500, 5800, 5700)	360	1043943.00	782236.00
Short-term investments (5800)	370		
Other current assets (5900)	380		
TOTAL ON SECTION II (lines 140+190+200+210+320+370+380)	390	18360590.00	46250575.00
Total on assets of balance (130+390)	400	255674670.00	538944636.00
LIABILITIES			
I. Sources of own funds			
Authorized capital (8300)	410	155147992.00	435471445.00
Additional paid-in capital (8400)	420		
Reserve capital (8500)	430	6424478.00	6463544.00
Treasury stock (8600)	440		
Retained earnings (uncovered loss) (8700)	450	1993026.00	5114131.00
Special-purpose receipts (8800)	460	55828753.00	55579822.00
Reserves for future expenses and payments (8900)	470		
TOTAL ON SECTION I (lines 410+420+430+440+450+460+470)	480	219394250.00	502628942.00
II. LIABILITIES			
Long-term liabilities, total (lines 500+520+530+540+550+560+570+580+590)	490	34894010.00	34894010.00
including: long-termaccounts payable (lines 500+520+540+580+590)	491		
Out of which: Long term accounts payable	492		
Long-term accounts due to suppliers and contractors (7000)	500		
Long-term accounts due to subdivisions (7110)	510		
Long term accounts due to subsidiaries and associates (7120)	520		
Long-term deferred income (7210, 7220, 7230)	530	34894010.00	34894010.00
Long-term deferred tax liabilities and other mandatory payments (7240)	540		
Other long-term deferred liabilities (7250, 7290)	550		
Advances from buyers and customers (7300)	560		
Long-term bank loans (7810)	570		
Long-term borrowings (7820, 7830, 7840)	580		
Other long-term accounts payable (7900)	590		
Current liabilities, total (lines 610+630+640+650+660+670+680+690+700+710+720+ +730+740+750+760)	600	1386410.00	1421684.00
including: current accounts payable (lines 610+630+650+670+6 80+6 90+700+710+720+760)	601	1386410.00	1421684.00
Out of which: accounts payable – in arrears	602		
Due from suppliers and contractors (6000)	610	311236.00	397531.00
Due to subdivisions (6110)	620		
Due to subsidiaries and associates (6120)	630		
Deferred income (6210, 6220, 6230)	640		
Deferred liabilities for taxes and mandatory payments (6240)	650		
Other deferred liabilities (6250, 6290)	660		
Advances received (6300)	670	642812.00	
Due to budget (6400)	680	35421.00	46211.00
Due to insurance (6510)	690	66696.00	
Due to state target funds (6520)	700	2812.00	85442.00
Due to founders (6600)	710		509482.00
Salaries payable (6700)	720	130818.00	190021.00
Short-term bank loans (6810)	730		
Short-term borrowings (6820, 6830, 6840)	740		
Current portion of long-term liabilities (6950)	750		
Other accounts payable (6900 except 6950)	760	196616.00	192997.00
Total on section II (lines 490+600)	770	36280420.00	36315695.00
Total on liabilities of balance sheet (lines 480+770)	780	255674670.00	538944637.00

12 **Report on financial results**

Indicator name	Code p.	At the beginning of the reporting period		At the end of the reporting period	
		income (profit)	expenses (losses)	income (profit)	expenses (losses)
Net revenue from sales of products (goods, works and services)	010				
Cost of goods sold (goods, works and services)	020				
Gross profit (loss) from sales of production (goods, works and services) (lines 010-020)	030				
Period expenditures, total (lines 050+060+070+080), including:	040		5153620.00		4765510.00
Costs to Sell	050				
Administrative expenses	060		3819182.00		3443595.00
Other operating expenses	070		1334438.00		1321915.00
Expenses of the reporting period excluded from the tax base in the future	080				
Other income from operating activities	090	663970.00		806986.00	
Income (loss) from main activity (lines 030-040+090)	100		4489650.00		395852.00
Earnings from financial activities, total (lines 120+130+140+150+160), including:	110	6027014.00		7691455.00	
Dividend income	120	5844363.00		761218.00	
Interest income	130				
Income from long-term lease	140	182651.00		79276.00	
Income from foreign exchange rate differences	150				
Other income from financing activities	160				
Expenses from financial operations (lines 180+190+200+210), including:	170		264286.00		22960.00
Expenses in the form of interest	180				
Expenses in the form of interest on long-term lease	190				
Loss from foreign exchange rate differences	200		264286.00		22960.00
Other expenses from financial operations	210				
Income (loss) from general operations (lines 100+110-170)	220	1273078.00		3709970.00	
Extraordinary profits and losses	230				
Profit (loss) before income tax (lines 220+/-230)	240	1273078.00		3709970.00	
Income tax	250				
Other taxes and fees on profits	260				
Net profit (loss) of the reporting period (lines 240-250-260)	270	1273078.00		3709970.00	