# Annual report of the issuer by the results of 2015

https://special.uzkimyosanoat.uz/en/corporate/disclosure/facts/annual-report-of-the-issuer-by-the-results-of-2015

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|---|---|
| The body of the issuer who took the decision | General Meeting of Shareholders |
| Date of report approval | 30.06.2016 |

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|---|---|---|
| **1** | **NAME OF THE ISSUER:** | |
| | Full | Joint Stock company "O'zkimyosanoat" |
| | Short: | JSC "O'zkimyosanoat" |
| | Name of stock exchange ticker: | No |
| **2** | **CORPORATE NEWS** | |
| | Location: | Tashkent, Shaykhantahur district, Navoi, 38 |
| | Postal address: | Tashkent, Shaykhantahur district, Navoi, 38 |
| | E-mail address: | uzkimyosanoat@uks.uz |
| | Official Website: | www.uzkimyosanoat.uz |
| **3** | **BANK DETAILS** | |
| | Наименование обслуживающего банка: | JSC «O’zbekiston sanoat qurilish banki» |
| | Current account: | 2021 0000 1041 2256 9001 |
| | MFI: | 440 |

| 4 | **REGISTRATION AND IDENTIFICATION NUMBERS** | |
|---|---|---|
| | assigned by the registering body: | 1405 |
| | assigned by the State Tax Service (TIN): | 203621367 |
| | appropriated by bodies of state statistics | |
| | CFS: | 144 |
| | OKPO: | 17763452 |
| | OKONH: | 97300 |
| | SOATO: | 1726277 |

| 5 | **Indicators of financial and economic condition of the issuer** | |
|---|---|---|
| | Profitability of the authorized capital, coefficient | 0,8 |
| | Coverage of total solvency, coefficient | 13,24 |
| | Ratio of absolute liquidity, coefficient | 5,99 |
| | Ratio of own and attracted funds, coefficient | 158,18 |
| | The ratio of the issuer's own and borrowed funds: | 158,18 |

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**Balance sheet**

| Indicator name | Code p. | At the beginning of the reporting period | At the end of the reporting period |
|---|---|---|---|
| **ASSETS** | | | |
| **I. Long-term assets** | | | |
| **Non-Current Assets:** | 000 | | |
| Initial (replacement) value (01,03) | 010 | 5056398.90 | 5199474.40 |
| Depreciation amount (0200) | 011 | 3463936.00 | 3883921.10 |
| Residual (book) value (lines 010-011) | 012 | 1592462.90 | 1315553.30 |
| **Intangible assets:** | 000 | | |
| Initial value (0400) | 020 | 160300.00 | 160300.00 |
| Depreciation amount (0500) | 021 | 96300.00 | 128300.00 |
| Residual value (carrying amount) (020-021) | 022 | 64000.00 | 32000.00 |
| Long-term investments, total (lines: 040+050+060+070+080), including: | 030 | 232354912.60 | 235136739.00 |
| Securities (0610) | 040 | 200074.90 | 233612.00 |
| Investments in subsidiaries (0620) | 050 | 6237753.60 | 6522618.90 |
| Investments in associated companies (0630) | 060 | 139450457.00 | 143275824.60 |
| Investments in enterprises with foreign capital (0640) | 070 | 230624.00 | 239937.10 |
| Other long-term investments (0690) | 080 | 86239003.10 | 84864746.40 |
| Equipment for installation (0700) | 090 | | |
| Capital investments (0800) | 100 | 728264.40 | 733311.00 |
| Long-term receivables (0910, 0920, 0930, 0940) | 110 | | |
| **Out of which,over due receivables** | 111 | | |
| Long-term deferred expenses (0950, 0960, 0990) | 120 | | |
| **TOTAL ON SECTION I (012+022+030+090+100+110+120)** | 130 | 234739639.90 | 237217603.30 |
| **II. CURRENT ASSETS** | | | |
| Inventories, total (lines 150+160+170+180), including: | 140 | 63404.70 | 50307.30 |
| Inventories in stock (1000,1100,1500,1600) | 150 | 63404.70 | 50307.30 |
| Work in progress (2000, 2100, 2300, 2700) | 160 | | |
| Finished products (2800) | 170 | | |
| Goods (2900 less 2980) | 180 | | |
| Future expenses (3100) | 190 | | |
| Deferred expenses (3200) | 200 | 6512388.90 | 6512388.90 |
| Receivables, total (lines 220+240+250+260+270+280+290+300+310) | 210 | 9645943.80 | 10013489.30 |
| out of which: receivables in arrears | 211 | | |
| Receivables due from buyers and customers (4000 less 4900) | 220 | 72.00 | 317518.50 |
| Receivables due from subdivisions (4110) | 230 | | |
| Receivables due from subsidiaries and associates (4120) | 240 | 21449.00 | |
| Advances to employees (4200) | 250 | 48405.80 | 5555.90 |
| Advances to suppliers and contractors (4300) | 260 | 2526741.00 | 2507238.30 |
| Advances for taxes and levies on budget (4400) | 270 | 122587.80 | 31104.40 |
| Advances to target funds and on insurance (4500) | 280 | 43429.50 | 6834.30 |
| Receivables due from founders to authorized capital (4600) | 290 | | |
| Receivables due from personnel on other operations (4700) | 300 | | |
| Other account receivables (4800) | 310 | 6883258.70 | 7144940.90 |
| Cash, total (lines 330+340+350+360), including: | 320 | 4763416.70 | 1786967.40 |
| Cash on hand (5000) | 330 | | |
| Cash on settlement account (5100) | 340 | 176984.30 | 186933.30 |
| Cash in foreign currency (5200) | 350 | 2347098.20 | 556091.10 |
| Other cash and cash equivalents (5500, 5800, 5700) | 360 | 2239334.20 | 1043943.00 |
| Short-term investments (5800) | 370 | | |
| Other current assets (5900) | 380 | | |
| **TOTAL ON SECTION II (lines 140+190+200+210+320+370+380)** | 390 | 20985154.10 | 18363152.90 |
| **Total on assets of balance (130+390)** | 400 | 255724794.00 | 255580756.20 |
| **LIABILITIES** | | | |
| **I. Sources of own funds** | | | |
| Authorized capital (8300) | 410 | 151801131.70 | 155147992.30 |
| Additional paid-in capital (8400) | 420 | | |
| Reserve capital (8500) | 430 | 6187027.90 | 6328001.50 |
| Treasury stock (8600) | 440 | | |
| Retained earnings (uncovered loss) (8700) | 450 | 3781097.50 | 1991823.80 |
| Special-purpose receipts (8800) | 460 | 56103753.10 | 55828753.10 |
| Reserves for future expenses and payments (8900) | 470 | | |
| **TOTAL ON SECTION I (lines 410+420+430+440+450+460+470)** | 480 | 217873010.20 | 219296570.70 |
| **II. LIABILITIES** | | | |
| Long-term liabilities, total (lines 500+520+530+540+550+560+570+580+590) | 490 | 36241819.90 | 34894010.30 |
| including: long-termaccounts payable (lines 500+520+540+580+590) | 491 | | |
| Out of which: Long term accounts payable | 492 | | |
| Long-term accounts due to suppliers and contractors (7000) | 500 | | |
| Long-term accounts due to subdivisions (7110) | 510 | | |
| Long term accounts due to subsidiaries and associates (7120) | 520 | | |
| Long-term deferred income (7210, 7220, 7230) | 530 | 36241819.90 | 34894010.30 |
| Long-term deferred tax liabilities and other mandatory payments (7240) | 540 | | |
| Other long-term deferred liabilities (7250, 7290) | 550 | | |
| Advances from buyers and customers (7300) | 560 | | |
| Long-term bank loans (7810) | 570 | | |
| Long-term borrowings (7820, 7830, 7840) | 580 | | |
| Other long-term accounts payable (7900) | 590 | | |
| Current liabilities, total (lines 610+630+640+650+660+670+680+690+700+710+720+ +730+740+750+760) | 600 | 1609963.90 | 1390175.20 |
| including: current accounts payable (lines 610+630+650+670+6 80+6 90+700+710+720+760) | 601 | 1609963.90 | 1390175.20 |
| Out of which: accounts payable - in arrears | 602 | | |
| Due from suppliers and contractors (6000) | 610 | 477799.20 | 315001.20 |
| Due to subdivisions (6110) | 620 | | |
| Due to subsidiaries and associates (6120) | 630 | | |
| Deferred income (6210, 6220, 6230) | 640 | | |
| Deferred liabilities for taxes and mandatory payments (6240) | 650 | | |
| Other deferred liabilities (6250, 6290) | 660 | | |
| Advances received (6300) | 670 | 8367.30 | 642811.90 |
| Due to budget (6400) | 680 | 415199.80 | 35420.90 |
| Due to insurance (6510) | 690 | 28771.90 | 14687.40 |
| Due to state target funds (6520) | 700 | 71334.00 | 54820.20 |
| Due to founders (6600) | 710 | 195422.90 | |
| Salaries payable (6700) | 720 | 155405.70 | 130817.60 |
| Short-term bank loans (6810) | 730 | | |
| Short-term borrowings (6820, 6830, 6840) | 740 | | |
| Current portion of long-term liabilities (6950) | 750 | | |
| Other accounts payable (6900 except 6950) | 760 | 257663.10 | 196616.00 |
| **Total on section II (lines 490+600)** | 770 | 37851783.80 | 36284185.50 |
| **Total on liabilities of balance sheet (lines 480+770)** | 780 | 255724794.00 | 255580756.20 |

| 12 | **Report on financial results** | | | | | |
|---|---|---|---|---|---|---|
| | Indicator name | Code p. | At the beginning of the reporting period | | At the end of the reporting period | |
| | | | income (profit) | expenses (losses) | income (profit) | expenses (losses) |
| | Net revenue from sales of products (goods, works and services) | 010 | | | | |
| | Cost of goods sold (goods, works and services) | 020 | | | | |
| | Gross profit (loss) from sales of production (goods, works and services) (lines 010-020) | 030 | | | | |
| | Period expenditures, total (lines 050+060+070+080), including: | 040 | | 9905818.30 | | 5153620.00 |
| | Costs to Sell | 050 | | | | |
| | Administrative expenses | 060 | | 3004026.30 | | 3819181.80 |
| | Other operating expenses | 070 | | 6901792.00 | | 1334438.20 |
| | Expenses of the reporting period excluded from the tax base in the future | 080 | | | | |
| | Other income from operating activities | 090 | 808287.00 | | 663970.40 | |
| | Income (loss) from main activity (lines 030-040+090) | 100 | | 9097531.30 | | 4489649.60 |
| | Earnings from financial activities, total (lines 120+130+140+150+160), including: | 110 | 11735230.80 | | 6027014.00 | |
| | Dividend income | 120 | 11288639.60 | | 5844362.60 | |
| | Interest income | 130 | | | | |
| | Income from long-term lease | 140 | | | | |
| | Income from foreign exchange rate differences | 150 | 446591.20 | | 182651.40 | |
| | Other income from financing activities | 160 | | | | |
| | Expenses from financial operations (lines 180+190+200+210), including: | 170 | | 919186.20 | | 264286.30 |
| | Expenses in the form of interest | 180 | | | | |
| | Expenses in the form of interest on long-term lease | 190 | | | | |
| | Loss from foreign exchange rate differences | 200 | | 919186.20 | | 264286.30 |
| | Other expenses from financial operations | 210 | | | | |
| | Income (loss) from general operations (lines 100+110-170) | 220 | 1718513.30 | | 1273078.10 | |
| | Extraordinary profits and losses | 230 | | | | |
| | Profit (loss) before income tax (lines 220+/-230) | 240 | 1718513.30 | | 1273078.10 | |
| | Income tax | 250 | | | | |
| | Other taxes and fees on profits | 260 | | | | |
| | **Net profit (loss) of the reporting period (lines 240-250-260)** | 270 | 1718513.30 | | 1273078.10 | |